

The Spanish ESCO market - Trends and Barriers

- Established in 2020 (2019)
- 30 Partners
- 80% coverage
- Filling a gap - or two



- ESCOs are not present on the global climate change agenda
- There was no forum for ESCO associations' exchanges
- No repository for authoritative literature on ESCOs



- The Network partnered with EVO in 2020
- EVO co-hosts the secretariat, co-operates the website and has provided the backbone of the library - and organizes events like this one



Current learnings (and we are still learning!):

- EE doesn't happen sufficiently quickly by itself and needs regulatory intervention
- Oftentimes such intervention works counter to ESCO involvement
- We see this in recovery programmes post-covid19 (at least in US, Japan and Chile) which exclude 3rd party financiers from support programmes

The Global ESCO Network works for the integrated use of the ESCO industry as implementation partner for climate change motivated energy efficiency



Regulatory Barriers for Energy Service Companies

Perspectives Based on Feedback from National
ESCO Associations

Incorporating Energy Service Companies in Nationally Determined Contributions

The potential of ESCOs for meeting the climate goals
in the Paris Agreement

Publication Database

Welcome to the Global ESCO Network Library, which endeavours to serve as a home to the small, but growing stock of authoritative literature on Energy Service Companies.

The material is organized under 10 categories, which are listed alphabetically:

1. Accounting
2. Business Models, Contracts & Project Development
3. Certification & Quality Assurance
4. Investment, Finance & Risk Management
5. Market Overview, including Cases studies
6. Measurement & Verification
7. Policies & legal and regulatory frameworks
8. Procurement
9. Super ESCOs
10. Technologies



GLOBAL ESCO NETWORK WEBINAR STATISTICS



Nu. of Webinars



Nu. of Speakers



Nu. of Registrations

Thank you for your attention!

September 21 10:30 – 12:00 CET	EUSEW 2022 - ENABLING ESCOs: Catalysts for European Energy Independence and Decarbonization	EU.esco & IEA
September 27 15:00-16:00 CET	The American ESCO Market	NAESCO

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