NEED FOR CENTRALIZED COOLING SYSTEMS IN **HIGH DENSITY MASS HOUSING** IN INDIA

Towards smart energy policy in residential communities



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Centralized cooling systems in high density mass housing in the developing world

Agenda

Background- energy scenario in India in international context, affordable housing sector in India

Cooling need in residential communities from household primary surveys

Current scenario of unitized AC and district cooling as an alternative low exergy cooling scenario

Key benefits of centralized cooling

Institutional mechanisms acting as enablers of district cooling

Summary of conclusions and future work

Background: Energy scenario in India in international context



- Per capita energy consumption is expected to increase rapidly in the coming decades
 - Presently, India is heavily dependent on fossil fuel imports which meet 70 percent of the country's energy demands (IEA 2012)- pushes India to geopolitical risk and international energy market volatility.

Background: Affordable housing sector in India



Lower Income segments

Offering & Market Potential

- Price of unit > Rs. 25 Lakhs
- Potential demand from ~2 Million Households with estimated Market Size of ~ Rs. 500.000 Crores
- · Over-served; Demand languishing
- Price of unit from Rs. 10–25 Lakhs
- Potential demand from ~5 Million Households with estimated Market Size of ~ Rs. 900,000 Crores
- Traditionally small developers; New focus of many large developers
- Price of House from Rs. 3-10 Lakhs
- Potential demand from ~21 Million Households with estimated Market Size Rs. 1,300,000 Crores
- Under-served; Few entrants are 'over sold'

- The building sector is the second largest energy consuming sector after the power sector.
- With almost 95% of people falling in middle and lower income brackets, there is a huge demand for affordable mass housing in the coming decades

Source- Confederation of Real Estate Developers' Associations of India (CREDAI). The Economics of Low Income Housing. 2010.

Cooling need in the developing world: the case of urban India



Percentage growth of air cooler (including air conditioner) usage in urban households (Data source: NSSO, India)

(Source: Sivak, M., 2009. Potential energy demand for cooling in the 50 largest metropolitan areas of the world: Implications for developing countries. Energy Policy 37, 1382–1384) London Saint Petersburg Bogotá London Saint Petersburg Colombia 7.7 The entries are in decreasing order of cooling degree days. The metropolitan areas in developing countries are in bold.

 Table 1

 Average annual cooling degree days for the 50 largest metropolitan areas in the world.

Metropolitan area	Country	Population, million (2005)	CDD
Madras	India	6,9	3954
Bangkok	Thailand	6,6	3884
Ho Chí Minh	Vietnam	5.1	3745
Ahmadabad	India	5.1	3514
Manila	Philippines	10.7	3438
Jakarta	Indonesia	13.2	3390
Mumbai	India	18.2	3386
Hyderabad	India	6.1	3221
Calcutta	India	14.3	3211
Karachi	Pakistan	11.6	3136
Delhi	India	15.0	2881
Lagos	Nigeria	10.9	2653
Dhaka	Bangladesh	124	2560
Miami	USA	54	2423
Rio de Janeiro	Brazil	11.5	2401
Rangalore	India	65	22.01
Raghdad	Iran	59	2143
Hong Kong	China	70	2107
Shen zh en	China	72	2107
Kinchaca	Congo DR	60	2009
Conservations	Congo, DK	0.0	2090
Guangznou	China	8.4	2072
Cairo	Egypt	11.1	1833
Belo Horizonte	Brazil	5.3	1654
Lahore	Pakistan	6.3	1309
Tehran	Iran	7.3	1282
Wuhan	China	7.1	1277
Chongqing	China	6.4	1189
São Paulo	Brazil	18.3	1187
Osaka	Japan	11,3	1180
Shanghai	China	14,5	1129
Tianjin	China	7.0	965
Tokyo	Japan	35.2	938
Lima	Peru	7.2	906
Beijing	China	10.7	840
Los Angeles	USA	12.3	837
Madrid	Spain	5.6	805
Seoul	Korea, South	9.6	746
Philadelphia	USA	5.4	686
New York	USA	18.7	639
Istanbul	Turkey	97	567
Buenos Aires	Argentina	126	512
Chicago	LISA	88	461
Santiago	Chile	57	200
Toronto	Canada	52	250
Maxico City	Maxico	10.4	205
Darie	Franca	0.9	153
rans	France	3.0	157
Moscow	Russia	10,7	138
London	United Kingdom	8,5	84
Saint Petersburg	Russia	5,3	73
Bogotá	Colombia	7.7	0

Cooling demand from household primary surveys in Rajarhat Township- an eastern metropolitan extension of Kolkata







Results and deductions

Name of the housing complex in Rajarhat Township	Total no. of househol ds	No. of household s surveyed	% househol ds with AC	Mean monthly energy consumption units (kWh) during peak summer in households with AC units	Mean monthly energy consumption units (kWh) during peak summer in households without AC units	Mean % increase in monthly energy consumption in household with AC units	
MIG							
Sukhabrishti	3287	170	36	227.58	131.59	72.94	
Moonbeam	560	128	54	230.26	170.49	35.06	
East Enclave	96	59	51	295.89	146.57	101.87	
Uttara	184	48	77	350.21	158.69	120.69	
LIG							
Sukhabrishti	2118	161	12	159.30	87.877	81.27	
Starlit	608	62	4	182.21	96.843	88.15	
Balaka	928	128	2	172.34	129.47	33.11	
East Enclave	80	20	30	197.09	100.92	95.28	
Uttara	48	24	37	204.32	125.75	62.47	



Dataset for AC electricity consumption in LIG and MIG households from household primary surveys

Results and deductions

- 35-77% middle income group (MIG) housing units and 5-37% low income group (LIG) housing units were found to have air conditioning units. On average about 50% MIG houses and 10% LIG houses had ACs
- % increase is electricity billing varies between 35-120% for MIG and 33-95% in LIG, the average total increase being 80% excess electricity consumption
- Implied current low AC saturation and future growth in cooling demand
- Implied high operating cost of individual room air conditioners

Community scale cooling scenario – district cooling system

- Chilled water is distributed from a centralized chiller plant to the housing complexes
- Consists of a central chiller plant, chilled water supply network and building heat exchanger
- Centralized heat rejection (assumed temperature at evaporative cooling tower T_h = 30-35°C)
- Higher exergetic efficiency

Key benefits of centralized cooling

ENERGY EFFICIENCY BENEFITS

• Higher COP and hence lower cooling energy consumption

CLEAN ENERGY AND EMISSION REDUCTION BENEFITS

- Easy integrability with renewable energy sources in centralized chiller plant
- Prevents GHG emissions from air conditioning refrigerants

FINANCIAL BENEFITS

- Lower operating costs in the long run
- Shift of capital cost of buying split units from individual to community level

QUALITATIVE BENEFITS

- Centralized O&M makes it a more reliable service
- Improves urban microclimate by centralized heat rejection
- Improves urban aesthetics as individual units disrupt view of facades

Institutional mechanisms for implementing district cooling

Private Developer as enabler of district cooling infrastructure

Private developer as project financer for mass housing usually in a PPP model

• Potential actor for capturing cost effective energy efficient technologies in mass housing communities

120000 100000 80000 60000 40000 20000 0 2-star AC 5-star AC DHC DHC thermal storage

capital cost INR/Ton refrigeration

1ton DHC would be around 60000-70000 INR without thermal storage and around 100000 INR with thermal storage against 50000 INR for 5 star rated and 30000 INR for 2 star rated 1.5 ton AC

Private Developer as enabler of district cooling infrastructure

A Build-Own-Operate (BOO) model for implementing district cooling as community level infrastructure by private developer

- Market survey revealed district cooling has 40-70% more upfront investment costs as compared to individual units, however the investment is shifted from individual to community level
- District cooling constitutes only **4-8% construction cost** of an entire apartment complex- and could act as a subsequent source of revenue generation during the operating phase of the housing complex

1500 INR/sq ft, 750-1500sqft >> 1125K-2250K INR capital cost with 60-100K INR AC construction cost

4-8% of construction cost

Role of other enabling actors

ESCOs – enablers of energy infrastructures, services offered are as follows

Offering energy services –design, retrofitting and implementationafter identifying energy saving opportunities

Source: Bureau of Energy Efficiency, India

Role of other enabling actors

Governmental support –

Incentives	Subsidies	Tax Exemptions	
nternational actors -			
Project Financing	Increasing awarene		
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SUMMARY OF CONCLUSIONS

- Rapid increase in household air cooler ownership in India every year from National Sample Survey Organization -reported increase in 2% households from 2009-2010 to 2010-2011
- As observed from household primary surveys, 35-77% MIG housing units and 5-37% LIG housing units were found to have air conditioning units.- on average about **50% MIG houses and 10% LIG houses had ACs**
- percentage increase is electricity billing varies between 35-120% for MIG and 33-95% in LIG, the average total increase being 80%
- District cooling systems could decrease the summer monthly AC electricity consumption by 60-65%
- Easy integrability with renewable energy sources, avoiding GHG emitting air conditioning refrigerants, lowering operating costs in long run, improving urban microclimate and urban aesthetics and overall QoL
- District cooling constitutes only 4-8% construction cost of an entire apartment complex- and could act as a subsequent source of revenue generation during the occupancy phase of the housing complex for the private developer to invest in such community scale cooling infrastructures
- However district cooling technology comes with challenges of high upfront investment costs and the need for high amount of cooling load to be the feasible model for a 'smart community'

Future work..

Quantifying the housing **density scale** in which district cooling can be profitable in residential neighbourhoods and identifying break-even point for profitability

CASE STUDY HOUSING Sukhabrishti Mass Housing Complex Middle Income Housing (MIG) Total MIG – 3287 35% households having ACs Summer monthly average cooling demand each household- 298196-320285kWh (assuming COP range 2.7-2.9)

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